

# GETTING STARTED WITH QUICKBOOKS

## Setting Up an Account for Online Banking in Windows®

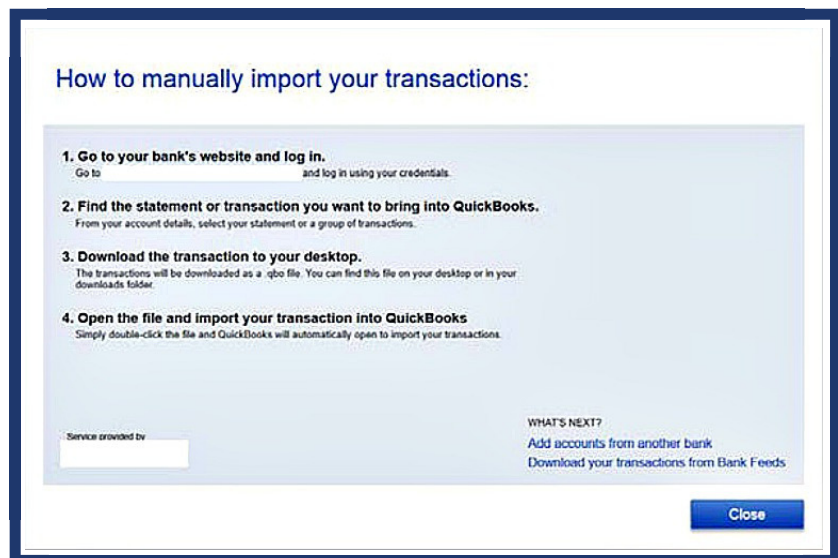
This procedure allows a QuickBooks user in Windows to set up an account for online banking of body text

1. Open QuickBooks, open the Banking menu, Select Bank Feeds>Set Up Bank Feeds for an Account

The Bank Feed Setup window appears.

2. Enter 21st Century Bank's name into the search bar and select the search button.

If your financial institution uses Direct Connect, then the following login window appears:



3. Follow the steps provided in the two logon windows- Enter requested information into required fields to complete the procedure.

### NOTE

There are two common errors that prevent setting up an account with online banking:

- OLSU-1015: QuickBooks is already connected with all your accounts.
- OLSU-1013 or OLSU-1011: modify your bank feed mode.